

Tax Record Checklist

<i>Income:</i>		<i>Deductions & Credits:</i>	
	All W-2's and 1099's		Tax return preparation fees
	Other employee compensation		Medical expenses
	Interest and dividends		Home mortgage interest
	Rents and royalties		Investment interest and expenses
	Sales of stock, personal residence, and other property		Charitable contributions, both cash and property
	Alimony		Out-of-pocket expenses for volunteer service
	Pensions and annuities		Union and professional dues
	Unemployment compensation		Child and disabled dependent care expenses
	Social Security and Railroad Retirement benefits		IRA and Keogh plan contributions
	Business and farm income		Expenses for business use of car
	Partnership and trust income		Business travel and entertainment expenses
	State and local income tax refunds		Alimony paid
	Gambling and lottery winnings		Moving expenses
	Other miscellaneous income		Real and personal property taxes
	Scholarships and fellowships		Casualty and theft losses
			Qualified educational expenses
			Vocational and job related expenses
			DMV fees/ Car registrations
			State and local income tax payments

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